

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing, pursuant to Article 18-A of the New York State General Municipal Law, will be held by the Tioga County Industrial Development Agency (the "Agency") on the 27th day of September, 2018 at 5:30 p.m., local time, in the Hubbard Auditorium at 56 Main Street, Town of Owego, Tioga County, New York 13827 in connection with the following matters:

TBD HD LLC, a limited liability company organized and existing under the laws of the State of Ohio (the "Company"), has requested that the Agency assist in the financing of the acquisition of 35.16+/- acres of land located on the west side of State Route 38 in the Town of Owego, Tioga County, New York (the "Land") and the construction and equipping thereon of a 47,000+/- square foot building, to include 42,000+/- square feet of manufacturing space and 5,000+/- square feet of office space, to be used as a steel galvanizing production facility (the "Facility") and the acquisition and installation in the Facility of certain equipment (the "Equipment")(the "Land", the "Facility", and the "Equipment") will, collectively, be referred to as the "Project"). The Project will be initially owned, operated and/or managed by the Company.

The Agency will acquire title to or a leasehold interest in the Project and lease the Project to the Company. At the end of the lease term, the Agency's interest in the Project will be reconveyed to the Company. The Agency contemplates that it will provide financial assistance to the Company in the form of the issuance of exemptions from mortgage taxes and sales taxes and an abatement of real property taxes consistent with the policies of the Agency.

A copy of the Company's application to the Agency will be available for review, during regular business hours, at the Agency's offices at 56 Main Street, Owego, New York 13827.

A representative of the Agency will, at the above-stated time and place, hear and accept written comments from all persons with views in favor of or opposed to either the proposed financial assistance to the Company or the location or nature of the Project.

Minutes of the hearing will be made available to the County Executive of the County of Tioga.

TIOGA COUNTY INDUSTRIAL
DEVELOPMENT AGENCY

Dated: September 6, 2018

By: Bryant R. Myers, Executive Director