



ECONOMIC DEVELOPMENT & PLANNING | INDUSTRIAL DEVELOPMENT AGENCY | LOCAL DEVELOPMENT CORPORATION

Tioga County IDA
Loan Committee Meeting
March 19, 2024 – 9:30 am
Minutes

Members: K. Dougherty, D. Barton, J. Ward, E. Knolles, M. Townsend, J. Lavo
Present: K. Dougherty, J. Ward, M. Townsend, J. Lavo
Guests: C. Curtis

Meeting called to order at 9:33

New Business

A. HeaHea IRP & RBEG Loan – Review Request

1. HeaHea requested temporary 6 month deferment and loan term extension to 15 years

The Loan Committee determined additional information is needed to further consider the loan recipient's request. Additional information includes:

- Updated personal financial statement
- Updated debt schedule
- 2023 Tax Return
- Documentation of current OMH certification
- Confirm if the recipient is coordinating with Medicare, Medicaid, or both.
- Provide current status of insurance company accreditation, dates recipient submitted requests to each of the insurance companies, and provide associated documentation
- Where the patients already served reside

Meeting adjourned at 10:00